

InCana Investments Inc.

1250 West Hastings Street, Vancouver, British Columbia, Canada V6E 2M4
Telephone: 604-687-0879 Fax: 604-408-9301

July 24, 2009

Canadian National Stock Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of InCana Investments Inc. (the "Issuer")

The Issuer hereby applies to have its securities qualified for listing and trading on the Canadian National Stock Exchange (the "**CNSX**"). There is currently one (1) common share issued and outstanding and no shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, and the supporting documents set out in Appendix A to the Listing Application. A cheque representing the non-refundable portion of the application fee of \$2,000 plus GST was previously provided to the CNSX.

Yours very truly,

InCana Investment Inc.

Per:

Sandeep Poonia